



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	36981.77	337.37	0.92%
Nifty 50	10946.2	98.3	0.91%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.09	1.82
HDFCBANK	104.31	0.71
ICICIBK	10.86	1.88
INFY	11.81	-2.15
TATA MOTOR	8.52	1.67
WIPRO	3.74	-2.35

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-957
DII's Eq (Provisional)	1207
FIIs Index Future	309
FIIs Index Options	1401
FIIs Stock Future	-375
FIIs Stock Options	114

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.7323
EURO	79.2097
YEN 100	67.0400
GBP	88.5057

TOP STORY

- **Avenue Supermarts** has issued commercial paper of Rs 150 crore
- **PC Jeweller's** annual general meeting (AGM) on September 30, 2019
- **PTC Industries** decides to defer proposal for seeking approval of members of company for preferential issue
- **NBCC** secures business of Rs 400 crore in the month of August, 2019
- **Wipro** positions as leader in IDC MarketScape: Worldwide Artificial Intelligence Services 2019 Vendor Assessment
- **Canara Bank** seeks bids to sell its 29.99 percent stake in Can Fin Homes
- **Varun Beverages** sets issue price for QIP at Rs 612 per share
- **DHFL** defaults on Rs 20.24 crore worth of interest payments on NCDs
- **Canara Bank** revises Marginal Cost of Funds Based Lending Rate (MCLR) with effect from 07.09.2019
- **Vivimed Labs** enters definitive agreements for transfer and sale of its wholly owned subsidiary to Vivimed Specialty Chemicals UK
- **PNB** puts up for sale 11 NPA accounts to recover dues of Rs 1,234 cr - PTI
- **Reliance** seeks USD 5.4 minimum price for new gas from KG-D6 - PTI

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26797.46	69.26	0.26%
NASDAQ	8103.07	-13.76	-0.17%
NIKKEI	21298.31	98.74	0.47%
HANG SENG	26669.89	-20.87	-0.08%
SGX NIFTY	10965.00	5.50	0.05%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	56.91	1.08%
NATURAL GAS	2.507	2.96%
GOLD	1518.4	-0.47%
SILVER	18.225	-3.09%
COPPER	2.6255	-0.62%

WORLD EVENTS

GBP : GDP m/m
: Manufacturing Production m/m

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 337.35 points or 0.92% to 36,981.77. The Nifty 50 index rose 98.30 points or 0.91% to 10,946.20.

Buying was wide spread. The S&P BSE Mid-Cap index rose 0.61%. The S&P BSE Small-Cap index rose 0.79%.

The market breadth was strong. On the BSE, 1590 shares rose and 915 shares fell. A total of 153 shares were unchanged.

Among the sectoral indices on the BSE, the S&P BSE Auto index (up 2.54%), the S&P BSE Power index (up 2.09%) and the S&P BSE Metal index (up 1.91%) outperformed the Sensex.

The S&P BSE Realty index (down 0.71%), the S&P BSE FMCG index (down 0.16%) and the S&P BSE IT index (up 0.15%) underperformed the Sensex.

Nifty likely to trade in the range of 10800-11100

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10924	10890	10834	10801	10980	11013	11069
USDINR	71.645	71.645	71.645	71.645	71.645	71.645	71.645



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACTIVE	SMITH AND THOMSON REALTY PRIVATE LIMITED	S	110,000	15.78
SBC	NEERAJ KUMAR & SONS (HUF)	B	84,000	24.18
TRANSPACT	ARYAMAN BROKING LIMITED	B	4,000	131
AMFL	TEJAS HARSHADBHAI PATEL	B	128,000	9.06
AMFL	NISHA JIGARBHAI SHAH	S	120,000	9.06

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NACLIND	DOVETAIL INDIA FUND CLASS 11 SHARES	BUY	1371847	26.28
DGCONTENT	UNIQUE COMTRADE PRIVATE LIMITED	BUY	450000	6.3
CKPLEISURE	SAVASTHI INVESTMENTS LTD	SELL	88000	5.04
KARURVYSYA	DOVETAIL INDIA FUND CLASS 6 SHARES	BUY	12738453	57.25
KARURVYSYA	SAIF INDIA IV FII HOLDINGS LIMITED	SELL	11095729	57.01

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	366	363	361	366	368	371
ASIAN PAINT	1532	1522	1511	1531	1541	1550
AXIS BANK	671	659	646	666	678	685
BAJAJ-AUTO	2839	2768	2697	2817	2888	2936
BAJAJ FINSV	7176	7070	6965	7129	7235	7294
BAJ FINANCE	3373	3318	3263	3353	3408	3443
BHARTIARTL	349	345	341	349	354	358
BPCL	379	374	369	378	383	387
BRITANNIA	2668	2636	2603	2679	2711	2754
CIPLA	475	472	468	477	480	486
COALINDIA	199	194	190	197	201	204
DRREDDY	2740	2694	2649	2721	2766	2793
EICHER MOT	16407	15926	15445	16213	16694	16980
GAIL	131	130	128	131	133	134
GRASIM	704	698	693	705	710	717
HCLTECH	1100	1091	1082	1106	1115	1130
HDFC	2041	2024	2007	2040	2058	2074
HDFC BANK	2246	2226	2206	2241	2261	2277
HEROMOTOCO	2660	2610	2560	2640	2690	2720
HINDALCO	188	184	179	187	191	194
HINDUNILVR	1819	1808	1796	1826	1837	1855
IBULHSGFIN	426	408	390	423	441	456
ICICI BANK	391	389	386	392	394	397
INDUSINDBK	0	1315	1299	1327	1344	1356
INFRATEL	0	246	242	249	253	256
INFY	840	834	829	841	846	853
IOC	127	124	122	126	129	130
ITC	244	243	242	244	245	247
JSWSTEEL	218	214	209	217	221	224
KOTAK BANK	1442	1421	1401	1433	1453	1465
LT	1329	1321	1314	1328	1335	1341
M&M	530	519	509	525	535	541
MARUTI	6187	6026	5865	6123	6284	6381
NTPC	127	124	122	126	129	131
ONGC	128	125	123	127	130	131
POWERGRID	204	201	198	203	205	207
RELIANCE	0	0	0	0	0	0
SBIN	274	272	269	274	277	279
SUN PHARMA	425	417	410	422	430	435
TATAMOTORS	121	118	114	120	124	126
TATASTEEL	355	346	337	352	361	367
TCS	2198	2182	2167	2208	2223	2249
TECHM	722	714	706	724	732	742
TITAN	1069	1050	1032	1061	1079	1089
ULTRACEMCO	3908	3870	3832	3921	3959	4010
UPL	568	563	558	568	573	579
VEDL	142	139	137	141	144	145
WIPRO	252	248	244	253	257	261
YES BANK	60	59	58	61	62	63
ZEEL	361	358	354	362	366	370



NSE CIRCULARS

NSE Circular: [Applicability of Additional Surveillance Measure \(ASM\)](#) (zip)w.e.f. SEP 09,2019

NSE Circular: [Applicability of Short Term Additional Surveillance Measure \(ST-ASM\)](#) (zip) w.e.f. SEP 09,2019

NSE Circular: [Listing of further issues of Aavas Financiers Limited, Brooks Laboratories Limited, Genesys International Corporation Limited, Gulf Oil Lubricants India Limited, Kilitch Drugs \(India\) Limited and Reliance Nippon Life Asset Management Limited](#) (pdf)w.e.f. SEP 09,2019

NSE Circular: [Cancellation of shifting of trading in securities to Trade for Trade](#) (pdf)W.e.f. SEP 09,2019

NSE Circular: [Listing of Secured and Unsecured Redeemable Non-Convertible Debentures of India Infoline Finance Limited](#) (zip)W.e.f. SEP 09,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ELECON	6-Sep-19	Dividend - Rs 0.20 Per Share
ORICONENT	6-Sep-19	Dividend - Rs 0.50 Per Share
KEI	6-Sep-19	Dividend - Rs 1.20 Per Share
RVNL	6-Sep-19	Dividend - Rs 0.09 Per Share
PANAMAPET	6-Sep-19	Dividend - Rs 1.20 Per Share
CDSL	6-Sep-19	Dividend - Rs 4 Per Share
SOTL	6-Sep-19	Dividend - Rs 2.50 Per Share
NRAIL	6-Sep-19	Dividend - Rs 4 Per Share
DBL	6-Sep-19	Dividend - Re 1 Per Sh
ESTER	6-Sep-19	Dividend - Rs 0.50 Per Share
PSPPROJECT	6-Sep-19	Dividend - Rs 5 Per Share
POKARNA	6-Sep-19	Dividend - Rs 0.60 Per Share
KKCL	9-Sep-19	Dividend - Rs 2 Per Share
PRECWIRE	9-Sep-19	Dividend - Rs 2.50 Per Share
IMPAL	9-Sep-19	Dividend - Rs 8 Per Share
HINDUJAVEN	9-Sep-19	Dividend - Rs 17.50 Per Share
HMVL	9-Sep-19	Dividend - Rs 1.20 Per Share
GULFOILLUB	9-Sep-19	Dividend - Rs 7 Per Share
GSFC	9-Sep-19	Dividend - Rs 2.20 Per Share
BALMLAWRIE	9-Sep-19	Dividend - Rs 11 Per Share
NFL	9-Sep-19	Dividend - Rs 0.77 Per Share
STARPAPER	9-Sep-19	Dividend - Rs 2.50 Per Share
NATIONALUM	11-Sep-19	Dividend - Rs 1.25 Per Share
MANGLMCEM	11-Sep-19	Dividend - Rs 0.50 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1500/\$1472 & Resistance = \$1554/\$1577.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **Wall Street Flat After Weak Jobs Numbers:** - Wall Street was mostly flat on Friday after nonfarm payrolls came in lower than expected but wage inflation increased, giving little clue to the path of interest rates.
- **U.S. Dollar Falls as Job Creating Falters in August:** - The U.S. dollar fell on Friday after the economy added fewer jobs than expected in August, in what analysts took as a sign that the economy remains near to full employment. Nonfarm payrolls came in at 130,000 in August, the Labor Department reported, which was fewer than the 160,000 expected. Still, the participation rate ticked up slightly, while average hourly earnings rose 0.4%, higher than forecasts. The unemployment rate remained steady at 3.7%. Overall, markets still see a 92% chance that the Federal Reserve will cut interest rates at its policy meeting later this month.
- **Gold Tumbles Its Most for 2019 as U.S.-China Talks Set to Reopen:** - Gold fell its most in a day for 2019 as longs in the yellow metal discovered on Thursday how quickly the U.S.-China rhetoric can swing the other way. The last time gold futures saw a drop like that was a 2.4% tumble in January.
- **Oil Prices Slide Again on Signs of Rising OPEC Output:** - Crude oil prices slid on Friday, as a number of private estimates all pointed to OPEC producers raising their overall output in August, despite signs of faltering global demand.

TRENDS & OUTLOOK – DATE: 09-SEPT- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	38140	38375	38820	39229	39492
SILVER	46210	47550	49065	50470	51365

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	444	448	453	457	463
ZINC	180.25	183.15	185.70	189.25	192.70
LEAD	150.30	152.10	154.75	157.65	160.60
NICKEL	1195	1220	1245	1277	1305

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3825	3910	3990	4111	4215
NATURAL GAS	167	172	177	183	187

DATA TALKS : TODAY'S ECONOMIC DATA :

Final GDP q/q of JPY, GDP m/m and Manufacturing Production m/m GBP, NIESR GDP Estimate of GBP, New Loans of China.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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